

**Financial Services Company**  
**GCC Daily Report**

15-Feb-23

2023

**Research Department**

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# FSC Daily Report

15/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,812.53	0.1	8.1	18.0	20.2	2.9	2.6	2.12%
MSCI Emerging Markets Index	1,014.49	0.1	6.1	12.5	13.9	1.5	1.5	3.07%
MSCI FM FRONTIER MARKETS	489.38	(0.8)	3.6	10.1	13.6	1.8	1.9	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	555.55	(0.0)	(0.5)	13.8	14.5	1.4	1.7	3.10%
Muscat Stock Exchange MSX 30 Index	4,633.18	0.3	(4.6)	11.3	10.6	0.7	0.8	3.68%
Tadawul All Share Index	10,525.73	0.3	0.5	16.8	21.1	2.2	2.1	2.74%
Dubai Financial Market General Index	3,455.77	(0.1)	3.6	9.3	12.3	1.2	1.0	3.12%
FTSE ADX GENERAL INDEX	9,962.21	(0.6)	(2.4)	21.9	17.5	3.4	1.8	2.06%
Qatar Exchange Index	10,449.93	0.6	(2.2)	11.7	14.9	1.4	1.5	4.36%
Bahrain Bourse All Share Index	1,936.64	(0.1)	2.2	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return Ir	7,370.40	0.5	1.1	18.2	20.6	1.7	1.5	3.40%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	541.41	0.2	7.1	14.5	15.4	1.6	1.6	2.97%
MSCI AC Asia Ex. Japan Index	660.29	0.2	6.6	14.4	15.0	1.5	1.5	0.00%
Nikkei 225	27,501.86	(0.4)	5.4	22.8	21.6	1.7	1.8	2.14%
S&P/ASX 200	7,352.21	(1.1)	4.5	15.0	18.9	2.2	2.1	4.47%
Hang Seng Index	20,812.17	(1.4)	5.2	12.4	11.8	1.2	1.2	3.21%
NSE Nifty 50 Index	18,015.85	0.5	(0.5)	21.7	25.0	3.0	3.0	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.18	0.1	8.9	13.2	16.9	1.7	1.7	3.20%
MSCI Emerging Markets Europe Index	95.39	0.2	1.8	6.6	7.2	1.2	0.9	3.26%
FTSE 100 Index	7,946.92	(0.1)	6.6	11.4	15.3	1.6	1.6	3.55%
Deutsche Boerse AG German Stock Ind	15,435.45	0.4	10.9	12.6	16.0	1.6	1.6	3.38%
CAC 40 Index	7,289.86	1.1	12.6	11.7	17.1	1.7	1.6	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,119.59	0.0	8.1	19.6	22.3	4.0	3.7	1.70%
S&P 500 INDEX	4,136.13	(0.0)	7.7	19.7	22.0	4.1	3.8	1.65%
Dow Jones Industrial Average	34,089.27	(0.5)	2.8	20.1	19.2	4.6	4.4	2.03%
NASDAQ Composite Index	11,960.15	0.6	14.3	31.9	36.1	4.8	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	597.60	-0.3	-2.0	-27%	162%
Gold Spot \$/Oz	1,835.81	-1.0	0.6	-11%	75%
BRENT CRUDE FUTR Apr23	84.62	-1.1	-1.2	-21%	102%
Generic 1st'OQA' Future	83.24	-1.7	5.5	-34%	351%
LME COPPER 3MO (\$)	8,946.50	0.1	6.9	-16%	107%
SILVER SPOT \$/OZ	21.51	-1.6	-10.2	-28%	80%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,633.18							
Change	14.49	0.31%						
Previous Close	4,618.69		Financial Sector	7,467.56	7,479.66	-0.16%	-1.09%	-5.51%
Open	4,620.14		Industry Sector	5,938.76	5,951.12	-0.21%	1.43%	-7.60%
Day's High	4,633.18		Services Sector	1,659.80	1,653.44	0.39%	-1.31%	2.67%
Day's Low	4,615.62		MSM Shariah Index	483.93	483.28	14.00%	-	-
YTD Change	-4.62%							
Volume Mn	9.85							
MSX30 Value Traded Mn	2.40							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL HASSAN ENG.	0.012	9.09%	MUSANDAM POWER	0.286	-9.49%	BANK MUSCAT	0.283	5117.98
OMAN QATAR INSUR.	0.164	7.90%	RAYSUT CEMENT	0.121	-5.47%	THE PEARL REIF	0.119	1231.30
GULF MUSHROOM P	0.223	4.21%	ALBATINAH POWER	0.034	-2.86%	BANK NIZWA	0.099	695.37
OMAN TELECOM	0.936	2.63%	AL SUWADI POWER	0.034	-2.86%	BANK MUSCAT PER.B1	0.728	473.25
GALFAR ENGINEER.	0.195	2.63%	ALMAHA CERAMICS	0.430	-2.27%	MADINA TAKAFUL	0.090	400.00

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,525.73							
Change	29.14	0.28%	Tadawul Banks	11,019.50	10,962.15	0.52%	0.42%	-5.73%
Previous Close	10,496.59		Tadawul Energy	5,609.88	5,578.74	0.56%	2.26%	0.60%
Open	10,454.13		Tadawul Utilities	7,033.37	7,021.24	0.17%	1.67%	-1.83%
Day's High	10,527.66		Tadawul Telecom	6,320.11	6,330.59	-0.17%	-0.48%	-2.46%
Day's Low	10,451.41		Tadawul Insurance	5,858.98	5,874.41	-0.26%	-0.01%	0.14%
YTD Change	0.45%		Tadawul Retailing	7,356.61	7,359.32	-0.04%	1.05%	-1.26%
Volume Mn	92,622.74		Tadawul Food & Beverages	4,890.87	4,937.48	-0.94%	3.96%	-0.83%
Value Traded Mn	3,813.73		Tadawul Media	22,422.04	22,122.20	1.36%	2.24%	0.73%
Traded / Listed Stocks	221	228	Tadawul Materials	6,474.50	6,479.04	-0.07%	0.65%	-2.34%
			Tadawul Capital Goods	5,706.20	5,699.97	0.11%	2.68%	-0.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NASEEJ FOR TECHNOLOGY CO	82.90	4.94%	FESH FASH SNACK FOOD PROD CO	167.00	-6.91%	DAR AL ARKAN REAL ESTATE DEV	13.70	5,665.87
SUMOU REAL ESTATE CO	49.80	3.97%	JAHEZ INTERNATIONAL CO	620.00	-4.47%	SAUDI ARABIAN OIL CO	33.10	2,607.15
NATIONAL GAS & INDUSTRIALIZA	53.40	3.49%	AL GASSIM INVESTMENT HOLDING	26.80	-4.46%	AL RAJHI BANK	76.60	2,068.58
SAUDI PARTS CENTER CO	82.70	3.38%	ARABIAN FOOD & DAIRY FACTORI	107.20	-4.11%	ALINMA BANK	29.75	1,453.29
YAMAMA CEMENT CO	28.70	3.24%	AL HASOOB CO	196.00	-3.45%	JABAL OMAR DEVELOPMENT CO	18.38	1,371.44

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,455.77							
Change	-3.33	-0.10%						
Previous Close	3,459.10		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,460.07		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,461.06		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,437.33		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	129,818.24		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	278.87		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.723	14.94%	TABREED	2.9	-1.69%	AMLAK FINANCE	0.72	39,408.79
DAR AL TAKAFUL	0.62	5.44%	ISLAMIC ARAB INSURANCE COM	0.587	-1.51%	UNION PROPERTIES PJSC	0.25	27,108.25
DEYAAR DEVELOPMENT PJSC	0.5	4.17%	EMAAR PROPERTIES PJSC	5.7	-1.21%	DEYAAR DEVELOPMENT PJSC	0.50	21,936.84
EMAAR DEVELOPMENT PJSC	5	2.25%	EMIRATES NBD PJSC	13.45	-1.10%	EMAAR PROPERTIES PJSC	5.70	18,587.11
AMANAT HOLDINGS PJSC	0.919	2.11%	SHUAA CAPITAL PSC	0.385	-0.77%	EMAAR DEVELOPMENT PJSC	5.00	5,263.22

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,962.21							
Change	-58.16	-0.58%						
Previous Close	10,020.37		Financial	16,398.38	16,471.37	-0.44%	-0.50%	0.97%
Open	10,020.37		Telecommunication	6,607.48	6,688.95	-1.22%	-1.31%	4.37%
			Consumer Services	8,817.68	8,883.72	-0.74%	-1.92%	0.41%
Day's High	10,020.37		Basic Material	5,862.13	5,945.27	-1.40%	-2.14%	2.24%
Day's Low	9,949.05		Industrials	3,726.13	3,730.33	-0.11%	-0.21%	-2.31%
YTD Change	-2.44%		Utilities	12,644.17	12,604.78	0.31%	2.23%	-1.23%
			Energy	2,118.54	2,146.36	-1.30%	-1.29%	-0.03%
Volume Mn	181,607.84		Health Care	3,250.79	3,342.11	-2.73%	-3.93%	-1.81%
Value Traded Mn	1,161.70		Real Estate	6,958.51	7,029.19	-1.01%	-1.39%	6.85%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.395	14.83%	FOODCO NATIONAL FOODSTUFF CO	2.68	-9.76%	ESHRAQ INVESTMENTS PJSC	0.51	43985.08
HAYAH INSURANCE CO PJSC	0.944	2.39%	GULF CEMENT CO	0.453	-8.30%	DANA GAS	0.80	24206.30
ESHRAQ INVESTMENTS PJSC	0.509	2.21%	SHARJAH CEMENT & INDUS DEVEL	0.573	-6.07%	FERTIGLOBE PLC	4.03	23748.92
RAS AL KHAIMA POULTRY	2.49	2.05%	UNITED ARAB BANK PJSC	0.8	-4.76%	MULTIPLY GROUP	3.91	13320.56
GHITHA HOLDING PJSC	71.1	1.43%	GULF PHARMACEUTICAL IND PSC	1.06	-4.50%	MANAZEL REAL ESTATE PJSC	0.37	10701.69

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,449.93							
Change	58.59	0.56%	<b>Total Return</b>	21,526.72	21,284.84	1.14%	0.82%	-3.87%
Previous Close	10391.34		<b>Rayan Islamic</b>	4,466.22	4,430.87	0.80%	0.18%	-3.52%
Open	10367.71		<b>All Share</b>	3,361.09	3,310.53	1.53%	1.72%	-2.86%
Day's High	10449.93		<b>Banks &amp; Finance</b>	4,279.48	4,186.34	2.22%	3.74%	-2.11%
Day's Low	10344.89		<b>Industrials</b>	3,899.38	3,940.49	-1.04%	-1.47%	-3.68%
YTD Change	-0.0216402		<b>Transportation</b>	4,030.97	4,156.51	-3.02%	-4.53%	-5.65%
Volume Mn	164.0072		<b>Real Estate</b>	1,400.42	1,413.05	-0.89%	-3.02%	-7.41%
Value Traded Mn	632.9321		<b>Insurance</b>	2,014.47	1,985.28	1.47%	2.48%	-3.48%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,339.38	1,338.69	0.05%	1.34%	1.71%
			<b>Consumer Goods</b>	7,561.69	7,450.98	1.49%	0.71%	-3.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	1.15	8.98%	QATAR GENERAL INSURANCE & RE	1.17	-10.00%	MAZAYA REAL ESTATE DEVELOPME	0.52	17097.87
QATAR ISLAMIC BANK	19.00	5.26%	DLALA HOLDING	0.80	-10.00%	MASRAF AL RAYAN	2.64	16964.86
COMMERCIAL BANK PSQC	6.15	3.55%	QATAR GERMAN CO FOR MEDICAL	0.91	-8.68%	ESTITHMAR HOLDING QPSC	1.49	14295.66
GULF WAREHOUSING COMPANY	3.02	2.97%	LESHA BANK LLC	0.88	-8.68%	GULF INTERNATIONAL SERVICES	1.68	10944.61
QATAR FUEL QSC	17.55	2.93%	MAZAYA REAL ESTATE DEVELOPME	0.52	-8.10%	INDUSTRIES QATAR	13.60	9382.02

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,936.64							
Change	-1.22	-0.06%						
Previous Close	1,937.86		<b>MSCI Bahrain</b>	144.58	143.68	0.63%	0.99%	1.74%
Open	1,937.86		<b>MSCI Bahrain Domestic Islamic</b>	59.52	58.57	1.63%	1.62%	2.46%
Day's High	1937.860		<b>MSCI Bahrain Net TR USD</b>	347.15	344.94	0.64%	0.99%	1.75%
Day's Low	1928.900							
YTD Change	2.18%							
Volume Mn	5,949.87							
Value Traded Mn	2.959							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.25	2.48%	ALUMINIUM BAHRAIN BSC	1.24	-1.04%	ALUMINIUM BAHRAIN BSC	1.24	1362.59
BBK BSC	0.53	0.38%	APM TERMINALS BAHRAIN BSC	1.23	-0.81%	AL SALAM BANK BSC	0.11	1221.76
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.25	100.10
-	-	-	-	-	-	BBK BSC	0.53	55.59
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.23	43.60

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,370.40							
Change	39.97	0.55%	Industrials	995.24	994.49	0.08%	1.57%	-7.75%
Previous Close	7,330.43		Banks	1,856.68	1,840.73	0.87%	2.39%	3.50%
Open	7,326.92		Consumer Service	472.76	470.35	0.51%	-1.43%	-1.50%
			Technology	720.22	720.22	0.00%	3.56%	3.45%
Day's High	7,374.06		Real Estate	1,152.72	1,158.19	-0.47%	-3.04%	-4.63%
Day's Low	7,322.62		Financial Services	1,260.37	1,260.37	0.00%	0.52%	0.25%
YTD Change	1.07%		Telecom	1,148.48	1,149.74	-0.11%	-4.10%	-2.79%
			Health Care	447.32	447.32	0.00%	0.82%	-3.15%
Volume Mn	0.10		Insurance	1,568.58	1,570.71	-0.14%	0.96%	1.15%
Value Traded Mn	31.34		Basic Materials	855.01	855.95	-0.11%	-0.94%	-1.17%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ACICO INDUSTRIES CO KSCC	82.80	5.48%	ARKAN AL KUWAIT REAL ESTATE	97.10	-15.57%	KUWAIT FINANCE HOUSE	882.00	11,715.26
KUWAIT & MIDDLE EAST FIN INV	89.50	5.05%	ENERGY HOUSE HOLDING CO KSCP	66.30	-7.92%	KUWAIT INTERNATIONAL BANK	200.00	11,298.55
INJAZZAT REAL STATE COMPANY	78.00	3.31%	AL SAFAT ENERGY HOLDING COMP	35.60	-4.81%	NATIONAL REAL ESTATE CO	92.90	8,473.59
BOUBYAN BANK K.S.C	776.00	3.05%	TAAMEER REAL ESTATE INVEST C	20.80	-4.59%	KUWAIT REAL ESTATE CO KSC	111.00	5,400.84
NATIONAL REAL ESTATE CO	92.90	2.88%	FIRST DUBAI REAL ESTATE DEVE	42.50	-4.49%	COMMERCIAL REAL ESTATE CO	102.00	4,157.08

Source: FSC

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